

Kaya Limited

July 07, 2016

To,
The Secretary,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Fax: 22722037/39/41

To,
The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', C-1 Block G
Bandra Kurla Complex, Bandra(E)
Mumbai 400051
Fax: 26598237/38

BSE Scrip Code: 539276

NSE Symbol: KAYA


Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2016.

Dear Sir/ Madam,

With reference to the captioned subject, we enclosed the Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2016 issued by M/s. Amita Desai & Co., Practising Company Secretaries, Mumbai, in terms of Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 read with Circular No. SEBI/MRD/Policy/Cir-13/2004 dated March 3, 2004 and Circular No. CIR/MRD/DP/30/2010 dated September 06, 2010, issued by Securities and Exchange Board of India (SEBI).

Kindly take the above on record and acknowledge the receipt of the same.

For Kaya Limited


Almas Badar
Company Secretary &
Compliance Officer

Encl.: A/a



7th July, 2016

To
The Board of Directors,
Kaya Limited
23/C, Mahal Industrial Estate,
Mahakali Caves Road, Near Paperbox
Lane, Andheri (East), Mumbai- 400093

Company Registration Number: 11-139763
Scrip Code : BSE- 539276
: NSE- KAYA
Authorized Capital : Rs. 34 Crores

We have examined the Register of Members and other records / documents maintained by M/s. Kaya Limited ("the Company") and its Registrar and Share Transfer Agent namely M/s. Link Intime India Private Limited, for issuing this certificate in accordance with Circular D & CC/ FITTC/ CIR-16/2002 dated December 31, 2002 and Circular CIR/MRD/DP/30/2010 dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit in the prescribed format as under:

RECONCILIATION OF SHARE CAPITAL AUDIT

| | |
|------------------------------|--|
| 1. For Quarter Ended | June 30, 2016 |
| 2. ISIN | INE587G01015 |
| 3. Face Value | Rs.10/- |
| 4. Name of the Company | Kaya Limited |
| 5. Registered Office Address | 23/C, Mahal Industrial Estate, Mahakali Caves Road, Near Paperbox Lane, Andheri (East), Mumbai- 400093 |
| 6. Correspondence Address | Same as above |



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| | | |
|--|--|---------------------------------|
| 7. Telephone & Fax Nos. | Telephone No: (022) 6619 5000 Fax No: (022) 6619 5050 | |
| 8. Email address | investorrelations@kayaindia.net | |
| 9. Names of the Stock Exchanges where the company's securities are listed: | BSE Limited (BSE) | |
| | National Stock Exchange of India Limited (NSE) | |
| 10 Issued Capital | Number of shares | Percentage of total Issued Cap. |
| 11 Listed Capital (Exchange-wise) (as per company records) | 1,29,16,500 | 100.00% |
| | 1,29,16,500 | 100.00% |
| 12 Held in dematerialized form in CDSL | 11,32,218 | 8.77% |
| 13 Held in dematerialized form in NSDL | 1,17,69,182 | 91.12% |
| 14 Physical | 15,100 | 0.11% |
| 15* Total No. of shares (12+13+14) | 1,29,16,500 | 100.00% |
| 16 Reasons for difference if any, between (10&11), (10&15), (11&15) | Not Applicable | |

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|---|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| 1. Shares are allotted to the Employees as per Kaya Limited Employees Stock Option Scheme, 2014 on April 28, 2016 | 14,400 | Applied | BSE & NSE | Yes | Yes | NA |



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| | | | | | | |
|--|-------|---------|-----------|-----|-----|----|
| 2. Shares are allotted to the Employee as per Kaya Limited Employees Stock Option Scheme, 2014 on May 20, 2016 | 5,000 | Applied | BSE & NSE | Yes | Yes | NA |
|--|-------|---------|-----------|-----|-----|----|

18 Register of Members is updated (Yes / No)
If not, updated upto which date

Yes

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

Not Applicable

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Not Applicable

21* Mention the total no. of dematerialization requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of Demat requests | No. of requests | No. of shares |
|-------------------------------|-----------------|---------------|
| Confirmed after 21 Days | NIL | NIL |
| Pending for more than 21 days | NIL | NIL |

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ms. Almas Badar

Company Secretary &
Compliance Officer

Tel No:- (91-22)- 6619 5000

Fax No:- (91-22)- 6619 5050

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Secretarial Auditor of the Co.:

Amita Desai & Co.,

1005, Hubtown Solaris, 10th
Floor, N.S. Phadke Marg, Opp.
Telli Galli, Andheri Flyover
Bridge, Andheri (East),
Mumbai-400069.

Tel : 26845920/5921

C. P. No: 2339

FCS No. 4180



Amita
09/09/2016

- 24 Appointment of common agency for share registry work, if yes (name & address)
- 25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

M/s Link Intime India Private Limited

C/13, Pannalal Silk Mills Compound, L.B.S. Marg., Bhandup (West), Mumbai- 400 078.

Not applicable

For Amita Desai & Co.
Company Secretaries

Amita
07/07/2016
Amita Desai
FCS-4180
CP- 2339

